

Jeffrey A. Cavalancia, DDS, MSD – Practice limited to orthodontics
Patient Information and Health History

Patient's Name:

Last: _____ First: _____ MI: _____ Date of Birth: _____ (xx/xx/xxxx)
Address: _____ Gender: _____ Male _____ Female
Address2: _____ Home Phone: _____
City: _____ Dentist: _____
State: _____ Zip: _____ Family Physician: _____

Whom may we thank for referring this patient to our office? _____

Chief dental complaint: _____

Date of last complete Dental Exam: _____

How often does the patient clean his/her teeth? _____ Does the patient floss? ____ Yes ____ No

Date of last Physical Exam: _____ Is the patient currently under a physician's care? ____ Yes ____ No

May I consult the patient's Physician/Dentist about the patient? ____ Yes ____ No

Is the patient taking any prescriptions or over-the-counter drugs/medications? ____ Yes ____ No

If so, list: _____

Does the patient have or has he/she had allergies to medications? ____ Yes ____ No

If so, list: _____

Does the patient have or has he/she had allergies to anesthetics? ____ Yes ____ No

If so, list: _____

Does the patient have or has he/she had allergies (i.e.: Latex, food, seasonal)? ____ Yes ____ No

If so, list: _____

Does the patient have or has he/she had any of the following? (*please check - Y=Yes; N=No*)

- | | | |
|---|---|---|
| <input type="checkbox"/> Y <input type="checkbox"/> N Asthma | <input type="checkbox"/> Y <input type="checkbox"/> N Cortisone | <input type="checkbox"/> Y <input type="checkbox"/> N Liver Trouble |
| <input type="checkbox"/> Y <input type="checkbox"/> N Shortness of Breath | <input type="checkbox"/> Y <input type="checkbox"/> N Blood Thinner | <input type="checkbox"/> Y <input type="checkbox"/> N Kidney Trouble |
| <input type="checkbox"/> Y <input type="checkbox"/> N Lip Fever Blisters | <input type="checkbox"/> Y <input type="checkbox"/> N Thyroid Problem | <input type="checkbox"/> Y <input type="checkbox"/> N High Blood Pressure |
| <input type="checkbox"/> Y <input type="checkbox"/> N Breath Odors | <input type="checkbox"/> Y <input type="checkbox"/> N Major Surgery | <input type="checkbox"/> Y <input type="checkbox"/> N Headaches |
| <input type="checkbox"/> Y <input type="checkbox"/> N Trenchmouth | <input type="checkbox"/> Y <input type="checkbox"/> N Anemia | <input type="checkbox"/> Y <input type="checkbox"/> N Fainting Spells |
| <input type="checkbox"/> Y <input type="checkbox"/> N Tooth Sensitivity | <input type="checkbox"/> Y <input type="checkbox"/> N Heart Disease | <input type="checkbox"/> Y <input type="checkbox"/> N Weight Loss |
| <input type="checkbox"/> Y <input type="checkbox"/> N Food Wedging between Teeth | <input type="checkbox"/> Y <input type="checkbox"/> N Diabetes | <input type="checkbox"/> Y <input type="checkbox"/> N Weight Gain |
| <input type="checkbox"/> Y <input type="checkbox"/> N High Cholesterol | <input type="checkbox"/> Y <input type="checkbox"/> N Hepatitis | <input type="checkbox"/> Y <input type="checkbox"/> N Chronic Tiredness |
| <input type="checkbox"/> Y <input type="checkbox"/> N Teeth Straightened | <input type="checkbox"/> Y <input type="checkbox"/> N Arthritis | <input type="checkbox"/> Y <input type="checkbox"/> N Low Blood Pressure |
| <input type="checkbox"/> Y <input type="checkbox"/> N Clotting Problems | <input type="checkbox"/> Y <input type="checkbox"/> N Rheumatic Fever | <input type="checkbox"/> Y <input type="checkbox"/> N Excessive Thirst |
| <input type="checkbox"/> Y <input type="checkbox"/> N Bleeding Problems | <input type="checkbox"/> Y <input type="checkbox"/> N Artificial Joints | <input type="checkbox"/> Y <input type="checkbox"/> N Liver Trouble |
| <input type="checkbox"/> Y <input type="checkbox"/> N Autoimmune Disorder | <input type="checkbox"/> Y <input type="checkbox"/> N Seizures | <input type="checkbox"/> Y <input type="checkbox"/> N Nervous Tension |
| <input type="checkbox"/> Y <input type="checkbox"/> N Previous Periodontal (Gum) Tx | <input type="checkbox"/> Y <input type="checkbox"/> N HIV | <input type="checkbox"/> Y <input type="checkbox"/> N Stress |

If you have answered "Yes" to any of the above, please explain: _____

Does the patient have any other medical or dental problems and/or conditions? ____ Yes ____ No

If so, list: _____

Does the patient have any information/x-ray, etc., to bring to us? ____ Yes ____ No

Whom should we contact in an emergency?

Name: _____ Relationship: _____ Phone: _____

Please bring all patient information to the first visit.

office use only PERIODONTAL: _____ Within Normal Limits Concerns: _____
ORAL CANCER SCREENING: + -
REVIEWED: _____ DATE: _____

Patient Financial/Insurance Information

Primary Responsible Party (Patient or Parent/Guardian if Patient is a Minor)

Primary Responsible Party: _____ Date of Birth: _____ (xx/xx/xxxx)
Relationship: _____ SS#: _____
Marital Status: ___ S ___ M ___ D ___ W Medical Insurance Co.: _____
Address: _____ Medical Insurance Co. Phone #: _____
City: _____ State: ___ Zip: _____ Dental Insurance Co.: _____
Home Phone: _____ Dental Insurance Co. Phone #: _____
Cell Phone: _____ Dental Insurance Co. Address: _____
Work Phone: _____ Dental Insurance Co. City: _____
Email: _____ Dental Insurance Co. State: ___ Zip: ___
Employer: _____ Subscriber Name: _____
Employer Address: _____ Subscriber ID Number: _____
Employer City: _____ Group Number: _____
Employer State: ___ Zip: _____ Orthodontic Coverage? ___ Yes ___ No

Secondary Responsible Party (Spouse or Parent/Guardian)

Secondary Responsible Party: _____ Date of Birth: _____ (xx/xx/xxxx)
Relationship: _____ SS#: _____
Marital Status: ___ S ___ M ___ D ___ W Medical Insurance Co.: _____
Address: _____ Medical Insurance Co. Phone #: _____
City: _____ State: ___ Zip: _____ Dental Insurance Co.: _____
Home Phone: _____ Dental Insurance Co. Phone #: _____
Cell Phone: _____ Dental Insurance Co. Address: _____
Work Phone: _____ Dental Insurance Co. City: _____
Email: _____ Dental Insurance Co. State: ___ Zip: ___
Employer: _____ Subscriber Name: _____
Employer Address: _____ Subscriber ID Number: _____
Employer City: _____ Group Number: _____
Employer State: ___ Zip: _____ Orthodontic Coverage? ___ Yes ___ No

INSURANCE: Your signature allows us to bill your insurance company for services rendered.

Any account balance remaining outstanding after insurance has paid is the responsibility of the patient/responsible party.

Monthly statements will be sent to the person who signs below. We reserve the right to check the credit history of any party in default, or those individuals signing this contract.

I certify that the above Patient information is correct to the best of my knowledge and I agree to notify this office of any changes in the Patient's health/financial history during the course of treatment.

Print Name: _____ (Patient or Parent/Guardian if patient is a Minor)

Signature: _____ (Patient or Parent/Guardian if patient is a Minor)

Today's Date: _____ (example: March 1, 2010)

Appointment Date & Time: _____ (example: March 1, 2010 10am)